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Adhesive Solutions: Lightweighting Technologies

Dow Automotive Systems

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Sustainability and Emerging Regions



- In the US and the European Union, aggressive new fuel efficiency and GHG emission standards are being implemented, with more aggressive targets committed for 2020 to 2025.
- Major emerging markets (China, Brazil, India, and Russia) are also pressed by the air quality challenges in megacities and the fastest motorization growth rate in history.
- Consumer behavior is changing the marketplace. With energy price concerns, customers are purchasing more fuel-efficient vehicles.
- Vehicle OEMs are drastically reducing fuel consumption to address a growing and valuable segment of customers who prefer large vehicles (full size pickups and SUVs).
- There is a need for an evolution of lightweight, fuel-efficient vehicles.



Sustainability requires making every decision with the future in mind.

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Impact Potential of Emerging Markets

- Considering demographics, disposable incomes and individual, as well as freight mobility needs, the global transportation industry will shift towards emerging countries.
- Structural adhesives will make a significant impact on the lives of hundreds of millions of new consumers.
- They will contribute to the progress of safer, more fuel efficient vehicles.



Structural adhesives are enabling technology to meet the needs of industry trends.



Vehicle Lightweighting New CAFÉ & CO₂ Requirement

The **Corporate Average Fuel Economy** (**CAFE**) regulations are intended to improve the average fuel economy of cars and light trucks (trucks, vans and sport utility vehicles) sold in the United States.





NEW CAFE STANDARDS



MPG equivalent, MPGe, is a measure of the average distance traveled per unit of energy consumed

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Mass Reduction + Legislation = Innovation

Friction / Electric 100% 3% Consumption 42% Mass reduction is vital for car makers to avoid Rolling Resistance 13% fuel efficiency or legislated emissions penalties. Aero dynamics 19% Image source: Volkswagen **Global Passenger Car and Light Vehicles Emission** 250.0 Legislation 2005-2025 Weiaht 225.0 2013 US Car Average 200.0 Ex 175. 0 150.0 2013 EU Car Average Body Structure 125.0 22% 100.0 Closures 75.0 All Other Vehicle 10% Systems 50.0 68% 2000 200 000 500 02 023 02/ JS-LDV US-Car California-LDV — California-Car -Canada-Car -EU —Australia Canada-LDV -S. Korea ____Japan Source: www.icct.org Body is ~1/3 of the Vehicle Curb Mass

10% mass reduction = + 6-8% fuel efficiency including secondary mass (and cost) reduction of powertrain/chassis.

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Drive Train

Safety: Top Priority and Major Challenge

Crash Regulations, US, Europe, and United Nations



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Why Dow Automotive Systems?





Why Adhesives?

Structural adhesives enable improved crash safety, durability, ride-handling, comfort and sustainability targets.



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Market Drivers and Benefits

		Increased static stiffness to 20%	Durability & Driving Comfort
		Increased dynamic stiffness: 2-3Hz	Acoustic Comfort
Structural Adhesives Benefits		Increased energy management capability	Safety
		 Weight reduction High strength steel usage Panel thickness reduction Multi material design 	Environment
		 Cost down capabilities Weld spot reduction up to 50% Metal content reduction up to 10kg/vehicle Process speed improvement of between 50 & 100% 	Savings

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Lightweight Material Comparison (Multiple Sources)

Why adhesives?

Alternative, lighter weight materials of construction will be required Adhesives are an enabler for joining dissimilar materials





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Challenges for Vehicle Lightweighting

- A challenge for lightweight material implementation in vehicles is effective joining technologies especially for dissimilar, lightweight substrates such as high strength steel, aluminum, magnesium and composites.
- Epoxy and polyurethane structural adhesives are an enabling technology for dissimilar material assembly, where traditional joining techniques such as welding and riveting are limited in their applicability.



Structural adhesive bondline in yellow

- Break the trend of increasing body weight
- Multi-material use in body shop
- Bonding full aluminium vehicles



- Other benefits of structural adhesives:
 - Increased load-bearing capability, static and dynamic stiffness.
 - Leads to improved safety and crash behavior; reduced vibrations and noise; optimized ride, driving and handling characteristics; and extending the vehicle life expectancy and long-term value via higher durability.
- The value of lightweight is even more pronounced **in electric vehicles** as a way to offset the additional battery load (up to 900 lbs) and to extend the vehicle range.

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Challenges of Joining Dissimilar Materials

Joining

- Thinner substrates
- Dissimilar materials
- Earlier in manufacturing process
- Challenges:
 - Coefficient of linear expansion differences
 - Residual stresses
 - Component distortion due to thermal and mechanical loads
 - Impact of residual stresses on adhesion performance
 - Strength, fatigue/durability, and corrosion
 - Galvanic corrosion
 - Hybrid joining (secondary attachment)

Performance

- Safety
- NVH performance
- Ride and handling comfort
- Fuel economy







Current and next generation adhesives facilitate solutions

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Structural Adhesives Make a Difference

In applications of structural adhesives where designers are optimizing for weight reduction, evidence suggests that **0.6 to 1.1 kg of mass can be reduced for every meter of structural adhesive applied**.





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Tradeoffs and Benefits of New Joining Methods Required for Mixed Materials



FDS: Flow Drill Screw, MIG: Metal Inert Gas, SPR: Self Piercing Rivet, FSW: Friction Stir Welding, RSW: Resistance Spot Welding

Source: Dr. Ing. Bernard Criqui, "Robust Joining Processes for Series Production Today and Tomorrow." <u>Innovative Developments for Light Weight Vehicle Structures</u>. Wolfsburg: Volkswagen, 2009. 190.

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Process Adapted Structural Adhesives



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Conclusions

- Structural adhesives enable vehicle lightweight strategies by:
 - Bonding dissimilar materials including carbon fiber-reinforced composite materials to many lightweight substrates
 - Managing thermal expansion differences with dissimilar materials
 - Facilitating down-gauging and/or down-grading of steel for cost and weight reduction
- The continuous bond line provides improved load transfer between sheet metal parts, resulting in improved stress distributions
- Adhesives enable dissimilar material joining when traditional joining methods cannot be used and addresses galvanic corrosion concerns

BETAMATE™ and BETAFORCE™ structural adhesives enable lightweight benefits, including:

- Significant CO2 emission avoidance
- Billions of gallons of gasoline saved
- Improved safety performance
- Existing and emerging world transportation sector



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Thank you

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